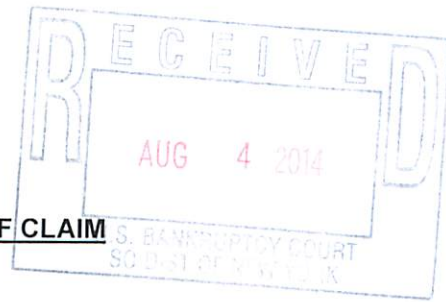


EVIDENCE OF TRANSFER OF CLAIM




TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **UNION BANCAIRE PRIVEE, UBP SA** ("Transferor") unconditionally and irrevocably transferred to **Societe Generale Private Banking Suisse SA** all of its right, title, interest claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **55520**) in nominal amount of USD 210'719.44 **equal to an allowed claim of USD 173'367.52** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 24th July 2014.

UNION BANCAIRE PRIVEE, UBP SA


Elena Montgomery Tonini
Corporate Actions Dept
Director


Riad Sultan
Corporate Actions Dept
Associate

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
ISIN ANN5214A6406 Certificate on VREF 26.03.12	55520	29th October 2009	Lehman Brothers Securites	USD 100'000

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
ISIN XS0341522687 Reverse convertible 23.12.09	55520	29th October 2009	Lehman Brothers Securites	USD 100'000



SOCIÉTÉ GÉNÉRALE
Private Banking

Epiq bankruptcy Solutions, LLC
Attn Lehman Brothers Holdings
Claim Process
757 Third Avenue, 3rd Floor
New York 10017
United States of America

Lausanne, 30th July 2014

Evidence of Transfer of Claim Lehman –Court Claim 55520
Lehman ANN5214A6406 / Lehmann XS0341522687

Dear All,

Please find attached and duly signed the form of Evidence of Transfer of Claim

If you want additional information, feel free to contact to the following email adress :

sgpb-lau-backoffice-ost@socgen.com

Best regards,

Terence THORPE
Assistant Vice President

Thierry Morj
First Vice President

Société Générale Private Banking (Suisse) SA

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Succursale de Lausanne
Avenue de Rumine 20
Case postale 220
CH-1001 Lausanne
Tél. +41 (0)21 343 12 12
Fax +41 (0)21 343 12 13

Recommended weight

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2 = 1 kg
3 = 2 kg
4 = 5 kg
5 = 10 kg
6 = 15 kg
7 = 20 kg
8 = 25 kg

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0017, United States
FKL **US-ZYP-TS2**

count No. 150046198 Date: 30/07/2014 Pcs / Sht Weight Piece
if code / 0.50 Kg 1/1

Content description: **EPIQ SYSTEMS**

WAYBILL 16 7561 3365

(2L)US10017+42000000

(J)JD01 4600 0002 7583 5448

DHL **From Shipper**

Company name: **Societe Generale Private Banking**
Address: **Av. Ramire 20**
City: **Lausanne**
Country: **CH**
Postal/Zip Code: **1500**

Shipper's account number: **150046198**

Shipper's reference to us: **150046198**

Phone, Fax or Email (required): **41 21 342 11 11**

To Recipient

Company name: **EPIQ BANKRUPTCY SOLUTIONS, LLC**
Address: **Alth Lehman Brothers Holdings Claims Process**
City: **757 Third Avenue, 3rd floor**
Country: **USA**
Postal/Zip Code: **NY 10017**

Phone, Fax or Email (required): **001 646 282 2500**

Receiver's / Parcel copy

1

Full description of contents
Give content and quantity: **Documents**

Non-Document Shipments Only (Optional Requirement)
Shipper's VAT/GST number: **Receives VAT/GST or Shipper's EIN/SSN**

Declared Value for Carriage
Declared Value (max. 100,000 USD): **100**

Insurance
Insurance: **Other**

Signature
Signature: **[Signature]**

Date
Date: **30/07/2014**

Time
Time: **10:17**

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